



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

31/12/2025

Issue Number	260401
Tender Type	New Issue
Tender Date	05/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	January 19th 2027
Original Tenor	378 Days
Issue and Settlement Date	06/01/2026
Listing Date	08/01/2026
Value Date	06/01/2026
Maturity Date	19/01/2027
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>